



Dr. Vishwanath Karad  
**MIT WORLD PEACE  
UNIVERSITY** | PUNE  
TECHNOLOGY, RESEARCH, SOCIAL INNOVATION & PARTNERSHIPS

in association with  
**Financial Planning Academy**



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## School of **ECONOMICS** Certification Programme in




# Fundamentals of Financial Planning A Key to Wealth Creation

 10<sup>th</sup>, 11<sup>th</sup> & 12<sup>th</sup> Aug. 2021 |  1.00 pm to 4.00 pm

### Highlights of the course

- E-certificates to all participants
- **Open for all and no registration charges**
- Training from practicing Certified Financial Planner

### Contents of the programme

-  **DAY 1** Equity, Debt, Alternative & their explanation.- Asset Allocation, Strategies & Risk reduction through diversification.
-  **DAY 2** Setting a Goal, Steps in goal based financial planning, practical examples-Why is budget necessary, what is budget & how do I create a budget that best suits me?
-  **DAY 3** Meaning, Do's & Don't- Tax planning as per your assets, difference in regimes

Register in advance for this webinar :

<https://us02web.zoom.us/join/register/tZEpcOyhqTosHdAchwnPpM6Sv30KTMJqTJVt>

*After registering, you will receive a confirmation email containing information about joining the meeting.*